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LLP

L A W Y E R S

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
APPROVING STIPULATION AND  
SUSTAINING THIRTY-FIFTH  
OMNIBUS OBJECTION RE PROOF  
OF CLAIM OF THE MUSSO LIVING  
TRUST**

**PLEASE TAKE NOTICE** that an Order Approving Stipulation and Sustaining  
Thirty-Fifth Omnibus Objection re Proof of Claim of the Musso Living Trust [DE 4818]  
was entered on the 20<sup>th</sup> day of September 2007, a true and correct copy of which is  
attached hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

RESPECTFULLY SUBMITTED September 24, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

**PROOF OF SERVICE**

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, or e-mail, on September 24, 2007 to the following interested parties:

Musso Living Trust dtd 11/20/92  
c/o Walter and Barbara Musso, Trustees  
P.O. Box 2566  
Avila Beach, CA 93424

August B. Landis  
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300 Las Vegas Blvd., S. Suite 4300  
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/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca